25. Maintaining Large Systems

When a program gets large, it is often desirable to split it up into several files. One reason for this is to help keep the parts of the program organized, to make things easier to find. It’s also useful to have the program broken into small pieces that are more convenient to edit and compile. It is particularly important to avoid the need to recompile all of a large program every time any piece of it changes: if the program is broken up into many files, only the files that have changes in them need to be recompiled.

The apparent drawback to splitting up a program is that more commands are needed to manipulate it. To load the program, you now have to load several files separately, instead of just loading one file. To compile it, you have to figure out which files need compilation, by seeing which have been edited since they were last compiled, and then you have to compile those files.

What’s even more complicated is that files can have interdependencies. You might have a file called DEFs that contains some macro definitions (or flavor or structure definitions), and functions in other files might use those macros. This means that in order to compile any of those other files, you must first load the file DEFs into the Lisp environment so that the macros will be defined and can be expanded at compile time. You have to remember this whenever you compile any of those files. Furthermore, if DEFs has changed, other files of the program may need to be recompiled because the macros may have changed and need to be re-expanded.

This chapter describes the system facility, which takes care of all these things for you. The way it works is that you define a set of files to be a system, using the defsystem special form, described below. This system definition says which files make up the system, which ones depend on the presence of others, and so on. You put this system definition into its own little file, and then all you have to do is load that file and the Lisp environment will know about your system and what files are in it. You can then use the make-system function (see page 526) to load in all the files of the system, recompile all the files that need compiling, and so on.

The system facility is very general and extensible. This chapter explains how to use it and how to extend it. This chapter also explains the patch facility, which lets you conveniently update a large program with incremental changes.

25.1 Defining a System

defsystem name (keyword args...)...  
Special Form

Defines a system named name. The options selected by the keywords are explained in detail later. In general, they fall into two categories: properties of the system and transformations. A transformation is an operation such as compiling or loading that takes one or more files and does something to them. The simplest system is a set of files and a transformation to be performed on them.

Here are a few examples.
(defsystem msys
  (:compile-load ("AI: GEORGE; PROG1" "AI: GEORGE2; PROG2")))

(defsystem zmail
  (:name "ZMail")
  (:pathname-default "AI: ZMAIL:")
  (:package zwei)
  (:module defs "DEFS")
  (:module mult "MULT" :package tv)
  (:module main ("TOP" "COMNDS" "MAIL" "USER" "WINDOW"
     "FILTER" mult "COMETH"))
  (:compile-load defs)
  (:compile-load main (:fasload defs)))

(defsystem bar
  (:module reader-macros "RDMAC")
  (:module other-macros "MACROS")
  (:module main-program "MAIN")
  (:compile-load reader-macros)
  (:compile-load other-macros (:fasload reader-macros))
  (:compile-load main-program (:fasload reader-macros other-macros)))

The first example defines a new system called msys, which consists of two files, both of which are to be compiled and loaded. The second example is somewhat more complicated. What all the options mean will be specified shortly, but the primary difference is that there is a file DEFS which must be loaded before the rest of the files (main) can be compiled. The final example has two levels of dependency. reader-macros must be compiled and loaded before other-macros can be compiled. Both reader-macros and other-macros must then be loaded before main-program can be compiled.

The defsystem options other than transformations are:

:name  Specifies a "pretty" version of the name for the system, for use in printing.

:short-name
  Specified an abbreviated name used in constructing disk label comments and in patch file names for some file systems.

:component-systems
  Specifies the names of other systems used to make up this system. Performing an operation on a system with component systems is equivalent to performing the same operation on all the individual systems. The format is (:component-systems names...).

:package
  Specifies the package in which transformations are performed. A package specified here will override one in the -**- line of the file in question.

:pathname-default
  Gives a local default within the definition of the system for strings to be parsed into pathnames. Typically this specifies the directory, when all the files of a system are on the
same directory.

>warnings-default
Gives a default for the file to use to store compiler warnings in. When make-system is used with the :batch option.

>patchable
Makes the system be a patchable system (see section 25.7, page 531). An optional argument specifies the directory to put patch files in. The default is :pathname-default of the system.

>initial-status
Specifies what the status of the system should be when make-system is used to create a new major version. The default is :experimental. See section 25.7.5, page 536 for further details.

:not-in-disk-label
Make a patchable system not appear in the disk label comment. This should probably never be specified for a user system. It is used by patchable systems internal to the main Lisp system, to avoid cluttering up the label.

>default-binary-file-type
Specifies the file type to use for compiled Lisp files. The value you specify should be a string. If you do not specify this, the standard file type "QFASL" is used.

>module
Allows assigning a name to a set of files within the system. This name can then be used instead of repeating the filenames. The format is (module name files options...). files is usually a list of filenames (strings). In general, it is a module-specification, which can be any of the following:

a string
This is a file name.

a symbol
This is a module name. It stands for all of the files which are in that module of this system.

an external module component
This is a list of the form (system-name module-names...), to specify modules in another system. It stands for all of the files which are in all of those modules.

a list of module components
A module component is any of the above, or the following:

a list of file names
This is used in the case where the names of the input and output files of a transformation are not related according to the standard naming conventions, for example when a QFASL file has a different name or resides on a different directory than the source file. The file names in the list are used from left to right, thus the first name is the source file. Each file name after the first in the list is defaulted from the previous one in the list.
To avoid syntactic ambiguity, this is allowed as a module component but not as a module specification.

The currently defined options for the :module clause are:

:package       Overrides any package specified for the whole system for transformations performed on just this module.

In the second defsystem example above, there are three modules. Each of the first two has only one file, and the third one (main) is made up both of files and another module. To take examples of the other possibilities,

(:module prog (("AI: GEORGE; PROG" "AI: GEORG2; PROG")))
(:module foo (defs (zmail defs)))

The prog module consists of one file, but it lives in two directories, GEORGE and GEORG2. If this were a Lisp program, that would mean that the file "AI: GEORGE; PROG >" would be compiled into "AI: GEORG2; PROG OFASL". The foo module consists of two other modules the defs module in the same system, and the defs module in the zmail system. It is not generally useful to compile files that belong to other systems; thus this foo module would not normally be the subject of a transformation. However, dependencies (defined below) use modules and need to be able to refer to (depend on) modules of other systems.

si:set-system-source-file system-name filename
This function specifies which file contains the defsystem for the system system-name. filename can be a pathname object or a string.

Sometimes it is useful to say where the definition of a system can be found without taking time to load that file. If make-system is ever used on that system, the file whose name has been specified will be loaded automatically.

25.2 Transformations

Transformations are of two types, simple and complex. A simple transformation is a single operation on a file, such as compiling it or loading it. A complex transformation takes the output from one transformation and performs another transformation on it, such as loading the results of compilation.

The general format of a simple transformation is (name input dependencies condition). input is usually a module specification or another transformation whose output is used. The transformation name is to be performed on all the files in the module, or all the output files of the other transformation.

dependencies and condition are optional.

dependencies is a transformation specification, either a list (transformation-name module-names...) or a list of such lists. A module-name is either a symbol that is the name of a module in the current system, or a list (system-name module-names...). A dependency declares that all of the indicated transformations must be performed on the indicated modules before the current transformation itself can take place. Thus in the zmail example above, the defs module must
have the :fasload transformation performed on it before the :compile transformation can be performed on main.

The dependency has to be a transformation that is explicitly specified as a transformation in the system definition, not just an action that might be performed by anything. That is, if you have a dependency (:fasload foo), it means that (:fasload foo) is a transformation of your system and you depend on that transformation; it does not simply mean that you depend on foo's being loaded. Furthermore, it doesn't work if (:fasload foo) is an implicit piece of another transformation. For example, the following is correct and will work:

(defsystem foo
  (:module foo "FOO"
   (:module bar "BAR"
    (:compile-load (foo bar))))

but this doesn't work:

(defsystem foo
  (:module foo "FOO"
   (:module bar "BAR"
    (:module blort "BLORT"
     (:compile-load (foo bar))
     (:compile-load blort (:fasload foo)))))

because foo's :fasload is not mentioned explicitly (i.e. at top level) but is only implicit in the (:compile-load (foo bar)). One must instead write:

(defsystem foo
  (:module foo "FOO"
   (:module bar "BAR"
    (:module blort "BLORT"
     (:compile-load foo)
     (:compile-load bar)
     (:compile-load blort (:fasload foo)))))

condition is a predicate which specifies when the transformation should take place. Generally it defaults according to the type of the transformation. Conditions are discussed further on page 530.

The defined simple transformations are:

:fasload Calls the fasload function to load the indicated files, which must be QFASL files whose pathnames have canonical type :bin (see section 22.2.3, page 459). The condition defaults to si:file-newer-than-installed-p, which is t if a newer version of the file exists on the file computer than was read into the current environment.

:readfile Calls the readfile function to read in the indicated files, whose names must have canonical type :disp. Use this for files that are not to be compiled. condition defaults to si:file-newer-than-installed-p.

:compile Calls the qc-file function to compile the indicated files, whose names must have canonical type :disp. condition defaults to si:file-newer-than-file-p, which returns t if the source file has been written more recently than the binary file.
A special simple transformation is

```lisp
:do-components
```

(:do-components dependencies) inside a system with component systems will
cause the dependencies to be done before anything in the component systems.
This is useful when you have a module of macro files used by all of the
component systems.

The defined complex transformations are

```lisp
:compile-load (:compile-load input compile-dependencies load-dependencies compile-condition load-condition)
```

is the same as

```lisp
:(fasload (:compile input compile-dependencies compile-condition) load-dependencies load-condition).
```

This is the most commonly-used transformation. Everything after input is optional.

```lisp
:compile-load-init
```

See page 531.

As was explained above, each filename in an input specification can in fact be a list of strings
when the source file of a program differs from the binary file in more than just the file type. In
fact, every filename is treated as if it were an infinite list of filenames with the last filename, or
in the case of a single string the only filename, repeated forever at the end. Each simple
transformation takes some number of input filename arguments and some number of output
filename arguments. As transformations are performed, these arguments are taken from the front
of the filename list. The input arguments are actually removed and the output arguments left as
input arguments to the next higher transformation. To make this clearer, consider the prog
module above having the :compile-load transformation performed on it. This means that prog
is given as the input to the :compile transformation and the output from this transformation is
given as the input to the :fasload transformation. The :compile transformation takes one input filename
argument, the name of a Lisp source file, and one output filename argument, the name of the
QFASL file. The :fasload transformation takes one input filename argument, the name of a
QFASL file, and no output filename arguments. So for the first and only file in the prog
module, the filename argument list looks like ("AI: GEORGE; PROG" "AI: GEORGE2; PROG"
"AI: GEORGE2; PROG" ...). The :compile transformation is given arguments of "AI: GEORGE;
PROG" and "AI: GEORGE2; PROG" and the filename argument list which it outputs as the
input to the :fasload transformation is ("AI: GEORGE2; PROG" "AI: GEORGE2; PROG" ...). The
:fasload transformation then is given its one argument of "AI: GEORGE2; PROG".

Note that dependencies are not "transitive" or "inherited". For example, if module a
depends on macros defined in module b, and therefore needs b to be loaded in order to compile,
and b has a similar dependency on c, c will not be loaded during compilation of a.
Transformations with these dependencies would be written

```lisp
(:compile-load a (:fasload b))
(:compile-load b (:fasload c))
```

To say that compilation of a depends on both b and c, you would instead write

```lisp
(:compile-load a (:fasload b c))
(:compile-load b (:fasload c))
```

If in addition a depended on c (but not b) during loading (perhaps a contains defvars whose
initial values depend on functions or special variables defined in c) you would write the
transformations
25.3 Making a System

make-system name &rest keywords

The make-system function does the actual work of compiling and loading. In the example above, if PROG1 and PROG2 have both been compiled recently, then

(make-system 'mysys)

will load them as necessary. If either one might also need to be compiled, then

(make-system 'mysys :compile)

will do that first as necessary.

The very first thing make-system does is check whether the file which contains the defsystem for the specified system has changed since it was loaded. If so, it offers to load the latest version, so that the remainder of the make-system can be done using the latest system definition. (This only happens if the filetype of that file is LISP.) After loading this file or not, make-system goes on to process the files that compose the system.

If the system name is not recognized, make-system offers to load the file SYS: SITE; system-name SYSTEM, in the hope that that will contain a system definition.

make-system lists what transformations it is going to perform on what files, asks the user for confirmation, then performs the transformations. Before each transformation a message is printed listing the transformation being performed, the file it is being done to, and the package. This behavior can be altered by keywords.

These are the keywords recognized by the make-system function and what they do.

:noconfirm Assumes a yes answer for all questions that would otherwise be asked of the user.

:selective Asks the user whether or not to perform each transformation that appears to be needed for each file.

:silent Avoids printing out each transformation as it is performed.

:reload Bypasses the specified conditions for performing a transformation. Thus files are compiled even if they haven’t changed and loaded even if they aren’t newer than the installed version.

:noload Does not load any files except those required by dependencies. For use in conjunction with the :compile option.

:compile Compiles files also if need be. The default is to load but not compile.

:recompile This is equivalent to a combination of :compile and :reload: it specifies compilation of all files, even those whose sources have not changed since last compiled.

:no-increment-patch

When given along with the :compile option, disables the automatic incrementing of the major system version that would otherwise take place. See section 25.7,
:increment-patch

Increments a patchable system's major version without doing any compilations. See section 25.7, page 531.

:no-reload-system-declaration

Turns off the check for whether the file containing the defsystem nhas been changed. This file will be loaded only if it has never been loaded before.

:batch

Allows a large compilation to be done unattended. It acts like :noconfirm with regard to questions, turns off more-processing and fdefine-warnings (see inhibit-fdefine-warnings, page 171), and saves the compiler warnings in an editor buffer and a file (it asks you for the name).

:defaulted-batch

This is like :batch except that it uses the default for the pathname to store warnings in and does not ask the user to type a pathname.

:print-only

Just prints out what transformations would be performed; does not actually do any compiling or loading.

:noop

Is ignored. This is useful mainly for programs that call make-system, so that such programs can include forms like

(make-system 'mysys (if compile-p ':compile ':noop))

25.4 Adding New Keywords to make-system

make-system keywords are defined as functions on the si:make-system-keyword property of the keyword. The functions are called with no arguments. Some of the relevant variables they can use are

si:*system-being-made*

The internal data structure that represents the system being made.

si:*make-system-forms-to-be-evalaed-before*

A list of forms that are evaluated before the transformations are performed.

si:*make-system-forms-to-be-evalaed-after*

A list of forms that are evaluated after the transformations have been performed. Transformations can push entries here too.

si:*make-system-forms-to-be-evalaed-finally*

A list of forms that are evaluated by an unwind-protect when the body of make-system is exited, whether it is completed or not. Closing the batch warnings file is done here. Unlike the si:*make-system-forms-to-be-evalaed-after* forms, these forms are evaluated outside of the "compiler warnings context".
si:*query-type*
  Variable
  Controls how questions are asked. Its normal value is :normal. :noconfirm means no
  questions will be asked and :selective asks a question for each individual file
  transformation.

si:*silent-p*
  Variable
  If t, no messages are printed out.

si:*batch-mode-p*
  Variable
  If t, :batch was specified.

si:*redo-all*
  Variable
  If t, all transformations are performed, regardless of the condition functions.

si:*top-level-transformations*
  Variable
  A list of the names of transformations that will be performed, such as (fasload :readfile).

.si:*file-transformation-function*
  Variable
  The actual function that gets called with the list of transformations that need to be
  performed. The default is si:do-file-transformations.

.si:define-make-system-special-variable variable value
  Special Form
  [defvar-p]
  Causes variable to be bound to value during the body of the call to make-system. This
  allows you to define new variables similar to those listed above. value is evaluated on
  entry to make-system. If defvar-p is specified as (or defaulted to) t, variable is defined
  with defvar. It is not given an initial value. If defvar-p is specified as nil, variable
  belongs to some other program and is not defvar'ed here.

  The following simple example adds a new keyword to make-system called :just-warn, which
  means that fdefine warnings (see page 169) regarding functions being overwritten should be
  printed out, but the user should not be queried.
  
  (si:define-make-system-special-variable
   inhibit-fdefine-warnings inhibit-fdefine-warnings nil)

  (defun (:just-warn si:make-system-keyword) ()
    (setq inhibit-fdefine-warnings ' :just-warn))
  
  (See the description of the inhibit-fdefine-warnings variable, on page 171.)

  make-system keywords can do something directly when called, or they can have their effect
  by pushing a form to be evaluated onto si:*make-system-forms-to-be-evaled-after* or one of
  the other two similar lists. In general, the only useful thing to do is to set some special variable
  defined by si:define-make-system-special-variable. In addition to the ones mentioned above,
  user-defined transformations may have their behavior controlled by new special variables, which
  can be set by new keywords. If you want to get at the list of transformations to be performed,
  for example, the right way is to set si:*file-transformation-function* to a new function, which
  then can call si:do-file-transformations with a possibly modified list. That is how the :print-
  only keyword works.
25.5 Adding New Options for defsystem

Options to defsystem are defined as macros on the si:defsystem-macro property of the option keyword. Such a macro can expand into an existing option or transformation, or it can have side effects and return nil. There are several variables they can use; the only one of general interest is

\texttt{si:*system-being-defined*}

\textit{Variable}

The internal data structure that represents the system that is currently being constructed.

\texttt{si:define-defsystem-special-variable variable value}

\textit{Special Form}

Causes value to be evaluated and variable to be bound to the result during the expansion of the defsystem special form. This allows you to define new variables similar to the one listed above.

\texttt{si:define-simple-transformation}

\textit{Special Form}

This is the most convenient way to define a new simple transformation. The form is

\begin{verbatim}
(sli:define-simple-transformation name function
  default-condition input-file-types output-file-types
  pretty-names compile-like load-like)
\end{verbatim}

For example,

\begin{verbatim}
(sli:define-simple-transformation :compile si:qc-file-1
  si:file-newer-than-file-p ("LISP") ("QFASL"))
\end{verbatim}

\textit{input-file-types} and \textit{output-file-types} are how a transformation specifies how many input filenames and output filenames it should receive as arguments, in this case one of each. They also, obviously, specify the default file type for these pathnames. The \texttt{si:qc-file-1} function is mostly like \texttt{qc-file}, except for its interface to packages. It takes \textit{input-file} and \textit{output-file} arguments.

\textit{pretty-names}, \textit{compile-like}, and \textit{load-like} are optional.

\textit{pretty-names} specifies how messages printed for the user should print the name of the transformation. It can be a list of the imperative ("Compile"), the present participle ("Compiling"), and the past participle ("compiled"). Note that the past participle is not capitalized, because when used it does not come at the beginning of a sentence. \textit{pretty-names} can be just a string, which is taken to be the imperative, and the system will conjugate the participles itself. If \textit{pretty-names} is omitted or \textit{nil} it defaults to the name of the transformation.

\textit{compile-like} and \textit{load-like} say when the transformation should be performed. Compile-like transformations are performed when the :compile keyword is given to \texttt{make-system}. Load-like transformations are performed unless the :no-load keyword is given to \texttt{make-system}. By default \textit{compile-like} is \texttt{t} but \textit{load-like} is \texttt{nil}.

Complex transformations are defined as normal macro expansions, for example,
(defmacro (:compile-load si:defsystem-macro)
  (input &optional com-dep load-dep
    com-cond load-cond)
  '(:fasload (:compile ,input ,com-dep ,com-cond)
    ,load-dep ,load-cond))

25.6 More Esoteric Transformations

It is sometimes useful to specify a transformation upon which something else can depend, but
which is performed not by default, but rather only when requested because of that dependency.
The transformation nevertheless occupies a specific place in the hierarchy. The :skip defsystem
macro allows specifying a transformation of this type. For example, suppose there is a special
compiler for the read table which is not ordinarily loaded into the system. The compiled version
should still be kept up to date, and it needs to be loaded if ever the read table needs to be
recompiled.

(defun system reader
  (:pathname-default "AI: LMIO:"
  (:package system-internals)
  (:module defs "RDDEFS"
  (:module reader "READ"
  (:module read-table-compiler "RTC"
  (:module read-table "RDTBL"
  (:compile-load defs)
  (:compile-load reader (:fasload defs))
  (:skip :fasload (:compile read-table-compiler))
  (:rtc-compile-load read-table (:fasload read-table-compiler))
)
Assume that there is a complex transformation :rtc-compile-load, which is like :compile-load
except that it is built on a transformation called something like :rtc-compile, which uses the read
table compiler rather than the Lisp compiler. In the above system, then, if the :rtc-compile
transformation is to be performed, the :fasload transformation must be done on read-table-
compiler first, that is the read table compiler must be loaded if the read table is to be
recompiled. If you say (make-system 'reader 'compile), then the :compile transformation will
still happen on the read-table-compiler module, compiling the read table compiler if need be.
But if you say (make-system 'reader), the reader and the read table will be loaded, but the
:skip keeps this from happening to the read table compiler.

So far nothing has been said about what can be given as a condition for a transformation
except for the default functions, which check for conditions such as a source file being newer
than the binary. In general, any function that takes the same arguments as the transformation
function (e.g. qc-file) and returns t if the transformation needs to be performed, can be in this
place as a symbol, including for example a closure. To take an example, suppose there is a file
that contains compile-flavor-methods for a system and that should therefore be recompiled if
any of the flavor method definitions change. In this case, the condition function for compiling
that file should return t if either the source of that file itself or any of the files that define the
flavors have changed. This is what the :compile-load-init complex transformation is for. It is
defined like this:
(defmacro (:compile-load-init si:defsystem-macro)  
  (input add-dep &optional com-dep load-dep  
   &aux function)  
  (setq function (let-closed ((*additional-dependent-modules*  
                               add-dep))  
                       'compile-load-init-condition))  
  '(:fasload (:compile . input . com-dep . function) . load-dep))

(defun compile-load-init-condition (source-file qfasl-file)  
  (or (si:file-newer-than-file-p source-file qfasl-file)  
      (local-declare ((special *additional-dependent-modules*))  
                      (si:other-files-newer-than-file-p  
                       *additional-dependent-modules*  
                       qfasl-file))))

The condition function that will be generated when this macro is used returns t either if si:file-
newer-than-file-p would with those arguments, or if any of the other files in add-dep, which
presumably is a module specification, are newer than the QFASI file. Thus the file (or module)
to which the :compile-load-init transformation applies will be compiled if it or any of the source
files it depends on has been changed, and will be loaded under the normal conditions. In most
(but not all cases), com-dep will be a :fasload transformation of the same files as add-dep
specifies, so that all the files this one depends on will be loaded before compiling it.

25.7 The Patch Facility

The patch facility allows a system maintainer to manage new releases of a large system and
issue patches to correct bugs. It is designed to be used to maintain both the Lisp Machine system
itself and applications systems that are large enough to be loaded up and saved on a disk
partition.

When a system of programs is very large, it needs to be maintained. Often problems are
found and need to be fixed, or other little changes need to be made. However, it takes a long
time to load up all of the files that make up such a system, and so rather than having every user
load up all the files every time he wants to use the system, usually the files just get loaded once
into a Lisp world, which is then saved away on a disk partition. Users then use this disk
partition, copies of which may appear on many machines. The problem is that since the users
don’t load up the system every time they want to use it, they don’t get all the latest changes.

The purpose of the patch system is to solve this problem. A patch file is a little file that, when
you load it, updates the old version of the system into the new version of the system. Most often, patch files just contain new function definitions; old functions are redefined to do	heir new thing. When you want to use a system, you first use the Lisp environment saved on
the disk, and then you load all the latest patches. Patch files are very small, so loading them
doesn’t take much time. You can even load the saved environment, load up the latest patches,
and then save it away, to save future users the trouble of even loading the patches. (Of course,
ew patches may be made later, and then these will have to be loaded if you want to get the
very latest version.)
For every system, there is a series of patches that have been made to that system. To get the latest version of the system, you load each patch file in the series, in order. Sooner or later, the maintainer of a system will want to stop building more and more patches, and recompile everything, starting afresh. A complete recompilation is also necessary when a system is changed in a far-reaching way, that can’t be done with a small patch; for example, if you completely reorganize a program, or change a lot of names or conventions, you might need to completely recompile it to make it work again. After a complete recompilation has been done, the old patch files are no longer suitable to use; loading them in might even break things.

The way all this is kept track of is by labelling each version of a system with a two-part number. The two parts are called the major version number and the minor version number. The minor version number is increased every time a new patch is made; the patch is identified by the major and minor version number together. The major version number is increased when the program is completely recompiled, and at that time the minor version number is reset to zero. A complete system version is identified by the major version number, followed by a dot, followed by the minor version number.

To clarify this, here is a typical scenario. A new system is created: its initial version number is 1.0. Then a patch file is created; the version of the program that results from loading the first patch file into version 1.0 is called 1.1. Then another patch file might be created, and loading that patch file into system 1.1 creates version 1.2. Then the entire system is recompiled, creating version 2.0 from scratch. Now the two patch files are irrelevant, because they fix old software; the changes that they reflect are integrated into system 2.0.

Note that the second patch file should only be loaded into system 1.1 in order to create system 1.2; you shouldn’t load it into 1.0 or any other system besides 1.1. It is important that all the patch files be loaded in the proper order, for two reasons. First, it is very useful that any system numbered 1.1 be exactly the same software as any other system numbered 1.1, so that if somebody reports a bug in version 1.1, it is clear just which software is being complained about. Secondly, one patch might patch another patch; loading them in some other order might have the wrong effect.

The patch facility keeps track of all the patch files that exist, remembering which version each one creates. There is a separate numbered sequence of patch files for each major version of each system. All of them are stored in the file system, and the patch facility keeps track of where they all are. In addition to the patch files themselves, there are "patch directory" files that contain the patch facility’s data base by which it keeps track of what minor versions exist for a major version, and what the last major version of a system is. These files and how to make them are described below.

In order to use the patch facility, you must define your system with defsystem (see chapter 25, page 520) and declare it as patchable with the :patchable option. When you load your system (with make-system, see page 526), it is added to the list of all systems present in the world. The patch facility keeps track of which version of each patchable system is present and where the data about that system reside in the file system. This information can be used to update the Lisp world automatically to the latest versions of all the systems it contains. Once a system is present, you can ask for the latest patches to be loaded, ask which patches are already loaded, and add new patches.
You can also load in patches or whole new systems and then save the entire Lisp environment away in a disk partition. This is explained on section 32.10, page 651.

When a Lisp Machine is booted, it prints out a line of information telling you what systems are present, and which version of each system is loaded. This information is returned by the function \texttt{si:system-version-info}. It is followed by a text string containing any additional information that was requested by whomever created the current disk partition (see \texttt{disk-save}, page 654).

\textbf{print-system-modifications} \texttt{&rest system-names}

With no arguments, this lists all the systems present in this world and, for each system, all the patches that have been loaded into this world. For each patch it shows the major version number (which will always be the same since a world can only contain one major version), the minor version number, and an explanation of what the patch does, as typed in by the person who made the patch.

If \texttt{print-system-modifications} is called with arguments, only the modifications to the systems named are listed.

\textbf{si:get-system-version} \texttt{&optional system}

Returns two values, the major and minor version numbers of the version of \texttt{system} currently loaded into the machine, or \texttt{nil} if that system is not present. \texttt{system} defaults to "System".

\textbf{si:system-version-info} \texttt{&optional (brief\texttt{-p} nil)}

This returns a string giving information about which systems and what versions of the systems are loaded into the machine, and what microcode version is running. A typical string for it to produce is:

"System 91.31, ZMail 48.5, Daedalus 1.4, microcode 204"

If \texttt{brief\texttt{-p}} is \texttt{t}, it uses short names, suppresses the microcode version, any systems which should not appear in the disk label comment, the name System, and the commas:

"91.31 Daed 1.4"

25.7.1 Defining a System

In order to use the patch facility, you must declare your system as patchable by giving the \texttt{:patchable} option to \texttt{defsystem} (see chapter 25, page 520). The major version of your system in the file system will be incremented whenever \texttt{make-system} is used to compile it. Thus a major version is associated with a set of QFASI files. The major version of your system that is remembered as having been loaded into the Lisp environment will be set to the major version in the file system whenever \texttt{make-system} is used to load your system and the major version in the file system is greater than what you had loaded before.

After loading your system, you can save it with the \texttt{disk-save} function (see page 654). \texttt{disk-save} will ask you for any additional information you want printed as part of the greeting when the machine is booted. This is in addition to the names and versions of all the systems present in this world. If the system version will not fit in the 16-character field allocated in the disk label, \texttt{disk-save} will ask you to type in an abbreviated form.
25.7.2 Patch files

The patch system will maintain several different types of files in the directory associated with your system. This directory is specified to defsystem via either the :patchable option or the :pathname-default option. These files are maintained automatically, but so that you will know what they are and when they are obsolete (because they are associated with an obsolete version of your system), they are described here.

The file that tells the system's current major version has a name of the form AI: MYDIR; PATCH (PDIR) (on Tops-20, OZ:PS:<MYDIR> PATCH.DIRECTORY), where the host, device, and directory (AI:MYDIR; or OZ:PS:<MYDIR> in this example) come from the system definition as explained above.

For each major version of the system, there is a patch directory file, of the form AI: MYDIR; PAT259 (PDIR), which describes the individual patches for that version, where 259 is the major version number in this example. (On Tops-20, this is OZ:PS:<MYDIR> PATCH-259.DIRECTORY).

Then for each minor version of the system, the source of the patch file itself has a name of the form AI: MYDIR; P59.69>, for minor version 69 of major version 259. Note that 259 has been truncated to 59 to fit into six characters for ITS. On Tops-20 this would be OZ:PS:<MYDIR> PATCH-259-69.LISP. Patch files get compiled, so there will also be files like AI: MYDIR; P59.69 QFASL (on Tops-20, OZ:PS:<MYDIR> PATCH-259-69.QFASL).

If the :patchable option to defsystem is given an argument, telling it to put the patch files in a different directory than the one which holds the other files of the system, then a slightly different set of file name conventions are used.

On ITS, the file that tells the current major version is of the form AI: PATDIR; system (PDIR), where system is the name of the system and PATDIR is the directory specified in the :patchable option to defsystem. The patch directory file for major version nnn is of the form AI: PATDIR; sysnnn (PDIR), where sys is the short name specified with the :short-name option to defsystem. A patch file has a name of the form AI: PATDIR; nnn.mnn; note that the major version is truncated to three digits instead of two. In this set of file name conventions, the patch files don’t all fall together in alphabetical order, as they do in the first set.

On TOPS-20, the file names take the forms OZ:PS:<PATDIR>system.PATCH-DIRECTORY, OZ:PS:<PATDIR>system-nnn.PATCH-DIRECTORY, and OZ:PS:<PATDIR>system-nnn-mnn.LISP (or .QFASL). These file name conventions allow the patches for multiple systems to coexist in the same directory.
25.7.3 Loading Patches

`load-patches &rest options`

This function is used to bring the current world up to the latest minor version of whichever major version it is, for all systems present, or for certain specified systems. If there are any patches available, `load-patches` will offer to read them in. With no arguments, `load-patches` updates all the systems present in this world.

`options` is a list of keywords. Some keywords are followed by an argument. The following options are accepted:

- `:systems list` _list_ is a list of names of systems to be brought up to date. If this option is not specified, all systems are processed.

- `:verbose` Prints an explanation of what is being done. This is the default.

- `:selective` For each patch, says what it is and then ask the user whether or not to load it. This is the default. If the user answers _P_, selective mode is turned off for any remaining patches to the current system.

- `:noselective` Turns off `:selective`.

- `:silent` Turns off both `:selective` and `:verbose`. In `:silent` mode all necessary patches are loaded without printing anything and without querying the user.

- `:force-unfinished` Loads patches that have not been finished yet, if they have been compiled. This is useful for testing a patch before releasing it to all the users.

`load-patches` returns _t_ if any patches were loaded.

Currently `load-patches` is not called automatically, but the system may be changed to offer to load patches when the user logs in, in order to keep things up to date.

25.7.4 Making Patches

There are two editor commands that are used to create patch files. During a typical maintenance session on a system you will make several edits to its source files. The patch system can be used to copy these edits into a patch file so that they can be automatically incorporated into the system to create a new minor version. Edits in a patch file can be modified function definitions, new functions, modified _defvar’s_ and _defconst’s_, or arbitrary forms to be evaluated, even including _load’s_ of new files.

*Meta-X Add Patch* adds the region (if there is one) or the current "defun" to the patch file currently being constructed. The first time you give this command it will ask you what system you are patching, allocate a new minor version number, and start constructing the patch file for that version. If you change a function, you should recompile it, test it, then once it works use *Add Patch* to put it in the patch file.
The patch file being constructed is in an editor buffer. If you mistakenly Add Patch something that doesn't work, you can select the buffer containing the patch file and delete it. Then later you can Add Patch the corrected version.

While you are making your patch file, the minor version number that has been allocated for you is reserved so that nobody else can use it. This way if two people are patching a system at the same time, they will not both get the same minor version number.

After making and testing all of your patches, use Meta-X Finish Patch to install the patch file so that other users can load it. This will compile the patch file if you have not done so yourself (patches are always compiled). It will ask you for a comment describing the reason for the patch: load-patches and print-system-modifications print these comments.

After finishing your patch, if you do another Add Patch it will ask you which system again and start a new minor version. Note that you can be putting together patches only for one system at a time.

You can start a patch without adding anything to it with the Meta-X Start Patch command. This does everything that Add Patch does except put text into the patch file.

If you start to make a patch and change your mind, use the command Meta-X Cancel Patch. This will delete the record that says that this patch is being worked on. It will also tell the editor that you are not editing a patch.

If you wish to defer finishing the patch until a later session, you should just save the editor buffer that contains the patch file. In the next session, use the command Meta-X Resume Patch to reselect that patch. You will have to specify the minor version number of the patch you wish to resume (it would be wrong to assume that your patch is the last one, since someone else might have started one). Once you have done this, you are again in a position to use Add Patch or Finish Patch or Cancel Patch on this patch.

You can undo a finished patch by using Resume Patch and then Cancel Patch.

25.7.5 System Status

The patch system has the concept of the "status" of a major version of a system. The status is displayed when the system version is displayed, in places such as the system greeting message and the disk partition comment. This status allows users of the system to know what is going on. The status of a system changes as patches are made to it.

The status is one of the following keywords:

:experimental The system has been built but has not yet been fully debugged and released to users. This is the default status when a new major version is created, unless it is overridden with the :initial-status option to defsystem.

:released The system is released for general use. This status produces no extra text in the system greeting and the disk partition comment.
:obsolete  The system is no longer supported.
:broken  This is like :experimental, but is used when the system was thought incorrectly to have been debugged, and hence was :released for a while.

**si:set-system-status**  *system status &optional major-version*
Changes the status of a system. *system* is the name of the system. *major-version* is the number of the major version to be changed; if unsupplied it defaults to the version currently loaded into the Lisp world. *status* should be one of the keywords above.