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## **XILINX ANNOUNCES PRIVATE PLACEMENT OF CONVERTIBLE SUBORDINATED NOTES**

SAN JOSE, Calif., October 27, 1995-Xilinx, Inc., (NASDAQ:XLNX) announced today that it intends, subject to market and other conditions, to raise approximately \$250,000,000 through the sale of convertible subordinated notes in a private placement to institutional investors and non-U.S. investors and up to \$287,500,000 if an over-allotment option to be granted is exercised in full. The notes will be convertible into Xilinx Common Stock. The securities to be offered will not be registered under the Securities Act of 1933, as amended, or applicable state securities laws, and may not be offered or sold absent registration under the Securities Act and applicable state securities laws or available exemptions from registrations.

Founded in 1984, Xilinx is the world's largest supplier of programmable logic in the semiconductor industry. The company pioneered the market for field programmable gate array (FPGA) semiconductor devices that provide high integration and quick time-to-market for electronic equipment manufacturers in the computer peripheral, telecommunications, networking, industrial control, instrumentation, and military markets. Headquartered in San Jose, Calif., the company produces innovative device architectures and enabling development system software.

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