



Maria Quillard
(408) 879-4988

**XILINX REPORTS FIRST QUARTER REVENUES UP 67%
ANNUALLY AND 15% SEQUENTIALLY**

SAN JOSE, CA, JULY 13, 1995 -- Xilinx, Inc. (NASDAQ:XLNX) today reported record levels of sales, operating income, net income and earnings per share for the quarter ended July 1, 1995, before consideration of a \$19.4 million charge for in-process research and development which resulted from the April 1995 acquisition of NeoCAD, Inc.

Revenues rose 67% to a record \$125.8 million from \$75.2 million reported in the year ago first quarter and up 15% from the \$109.2 million in the immediately preceding quarter. Operating income, net income and earnings per share were impacted by a \$19.4 million non-recurring charge associated with Xilinx's April 1995 acquisition of NeoCAD, Inc., a developer of high performance design software for field programmable gate arrays (FPGAs). Before consideration of the charge for the NeoCAD acquisition, operating income increased 99% from the preceding year and 21% from the prior quarter to \$37.4 million. Net income increased to \$24.9 million, up 107% over the first quarter of last year and 25% above the immediately preceding quarter. First quarter earnings per share were \$0.96 per share, an increase of \$0.47, or 95% from the same period last year and up \$0.17, or 22% from the prior quarter.

After inclusion of the charge, operating income was \$18.1 million and net income was \$5.5 million, or \$0.21 per share. The purchase price for the NeoCAD acquisition was \$35 million -- \$19.4 million, representing in-process research and development that was written-off this quarter and \$15.6 million, primarily representing acquired developed technology, that will be amortized over six years.

(more)

2100 Logic Drive • San Jose, CA 95124-3400
Telephone: 408-559-7778 • FAX: 408-559-7114



XILINX REPORT RECORD FIRST QUARTER RESULTS
PAGE 2 OF 3

The 15% sequential growth in first quarter revenues was largely attributable to a more than 30% sequential increase in the XC4000 family revenues, as well as continued demand for the company's higher speed XC3100 and XC3000A devices. Proprietary or non-second sourced products accounted for 83% of total component revenue, up from 64% in the same period a year ago. International sales constituted 36% of total revenue, or \$45 million. Sales from Japan showed the largest increase, benefiting from the strengthening yen.

Gross margin rose to over 61%, while operating expenses as a percentage of revenue declined. SG&A at 19.9% of revenues is the lowest percentage in Xilinx's history.

Mr. Bernard V. Vonderschmitt, CEO, stated "We enter the second quarter with good visibility due to a record backlog of orders, which should contribute to continuing sequential growth during the seasonal September quarter. In addition, the new XC5200 family will begin to generate its first meaningful revenues, and our new, more powerful software will be in the hands of our customers."

Founded in 1984, Xilinx is the world's largest supplier in the \$1.3 billion CMOS programmable logic industry. The company pioneered the market for field programmable gate array (FPGA) semiconductor devices that provide high integration and quick time-to-volume for electronic equipment manufacturers in the computer peripherals, telecommunications, industrial control, instrumentation, and military markets. Headquartered in San Jose, CA, the company produces innovative device architectures and enabling electronic design automation software.

#

This press release is available on Xilinx's Home Page on the World Wide Web:
<http://www.xilinx.com>

2100 Logic Drive • San Jose, CA 95124-3400
Telephone: 408-559-7778 • FAX: 408-559-7114

XILINX, INC.

Summary Consolidated Financial Statements (Thousands except per share amounts)

(Unaudited)	Three months ended		
	Jul. 1, 1995	Jul. 2, 1994	Apr. 1, 1995
CONSOLIDATED STATEMENT OF INCOME			
Revenues	\$ 125,760	\$ 75,150	\$ 109,190
Cost of revenues	48,506	29,159	42,961
Research and development	14,853	10,765	12,738
Marketing, general and administrative	24,966	16,395	22,680
Operating income before write-off	37,435	18,831	30,811
Write-off of in-process technology	19,366	-	-
Operating income	18,069	18,831	30,811
Interest income, net	1,800	390	986
Income before taxes (1)	19,869	19,221	31,797
Provision for income taxes	14,321	7,208	11,924
Net income (1)	\$ 5,548	\$ 12,013	\$ 19,873
Net income per share (1)	\$.21	\$.49	\$.79
Weighted average common and common equivalent shares outstanding	25,830	24,341	25,266

(1) Excluding the impact of the write-off of in-process technology, income before taxes, net income and net income per share were \$39.2 million, \$24.9 million, and \$.96, respectively.

	Jul. 1, 1995	Apr. 1, 1995
CONSOLIDATED BALANCE SHEET		
Current Assets		
Cash, cash equivalents and short term investments	\$ 91,321	\$ 122,884
Accounts receivable	54,258	43,901
Inventories	23,816	25,586
Advances for wafer purchases	38,266	42,000
Deferred income taxes and other current assets	23,612	21,795
Total current assets	231,273	256,166
Property, plant and equipment, net	51,401	39,240
Restricted investments	36,384	12,625
Developed technology and other assets	25,880	12,909
Total assets	\$ 344,938	\$ 320,940
Current liabilities		
Accounts payable, accrued liabilities and deferred income	\$ 85,401	\$ 74,778
Current obligations under capital leases	1,310	1,324
Total current liabilities	86,711	76,102
Noncurrent obligations under capital leases	738	867
Stockholders' equity		
Common stock and additional paid-in capital	85,890	77,920
Retained earnings	171,599	166,051
Total stockholders' equity	257,489	243,971
Total liabilities and stockholders' equity	\$ 344,938	\$ 320,940